



FINANCIAL KEYS TO SUCCESS!

hosted by the Rho Psi Omega Chapter of Alpha Kappa Alpha Sorority, Inc.

SATURDAY, APRIL 12, 2008

10AM - 2PM

MAIN LIBRARY AUDITORIUM, 310 N. TRYON ST, UPTOWN CHARLOTTE

10:00 AM

Continental Breakfast - Coffee and Juice

10:15 AM

Opening and Introductions

10:30 - 11:30 AM

WORKSHOP #1: Budgeting Basics and Understanding Credit (Charlotte Saves)

- Defining wealth
- What you learned, or didn't learn, about money growing up
- Setting a personal financial goal
- Setting up a plan
- Taking advantage of compounding interest
- Credit and what it's all about

11:35 - 12:30 PM

WORKSHOP # 2: Financial Planning 101 (Wilson Wealth Management)

- Income Protection: Safeguarding your greatest asset
- Growing Pains - How to invest when you're scared
- You Can't Take it With You - How to distribute wealth to the next generation

12:30 - 1 PM

Lunch

1:00 - 1:55 PM

WORKSHOP #3: Home Buying 101 (Wilson Wealth Management)

- Sup-prime mortgages: Understanding the crisis and what to avoid
- Predatory lending schemes
- Home foreclosure

1:55 - 2:00 PM

Closing and Evaluations

All events FREE and open to the public ▪ Breakfast and lunch will be provided.